





## QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR CAPITAL GOODS INDUSTRY

## What are Occupational Standards(OS)?

- OS describe what individuals need to do, know and understand in order to carry out a particular job role or function
- OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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## Introduction

## **Qualifications Pack- Service Engineer - Installation**

**SECTOR/S: CAPITAL GOODS** 

## SUB-SECTOR:

- 1. Machine Tools
- 2. Plastics Manufacturing Machinery
- 3. Process Plant Machinery

**OCCUPATION:** Service

**REFERENCE ID:** CSC/Q0501

**ALIGNED TO: NCO-2004/NIL** 

4. Textile Manufacturing Machinery

5. Electrical and Power Machinery

Brief Job Description: It also involves technical ability to understand various machine/ foundation drawings, surveying the site, checking of foundation wherever required, facilitating foundation load tests if required, taking necessary clearances organizing the movement of equipment to be installed, including safe unloading of machine part near site and performing the leveling, aligning and coupling, the connection of sub-assemblies, and the alignment and connection to external units, such as power supplies, hydraulic and pneumatic assemblies, etc. Carrying out tests (wherever required) as per standards prescribed.

**Personal Attributes:** Basic communication, numerical and computational abilities. Openness to learning, ability to plan and organize own work and identify and solve problems in the course of working. Understanding the need to take initiative and manage self and work to improve efficiency and effectiveness.







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Qualifications Pack Code	CSC/Q0501		
Job Role	Service Engineer - Installation [Applicable for National Scenarios]		
Credits	TBD	Version number	1.0
Sector	Capital Goods	Drafted on	14/04/2014
Sub-sector	<ol> <li>Machine Tools</li> <li>Plastics Manufacturing         Machinery</li> <li>Textile Manufacturing         Machinery</li> <li>Process Plant Machinery</li> <li>Electrical and Power         Machinery</li> </ol>	Last reviewed on	24/11/2017
Occupation	Service	Next review date	24/11/2021
NSQC Clearance on	19/05/2015		







Job Role	Service Engineer - Installation	
Role Description	Perform for installing a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, process plant equipment, in accordance with approved procedures.	
NSQF level	4	
Minimum Educational Qualifications	Diploma - Mechanical Engineering	
Maximum Educational Qualifications	Not Applicable	
Prerequisite License or Training	No Previous Training Required	
Minimum Job Entry Age	18 Years	
Experience	Minimum 1 year apprenticeship or equivalent	
Applicable National Occupational Standards (NOS)	Compulsory:  CSC/N0501 Install mechanical equipment at site  CSC/N1335 Use basic health and safety practices at the workplace  CSC/N1336 Work effectively with others	
Performance Criteria	As described in the relevant OS units	









Keywords /Terms	Description
Sector	Sector is a conglomeration of different business operations having similar business and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.
Sub-sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.
Occupation	Occupation is a set of job roles, which perform similar/ related set of functions in an industry.
Jobrole	Job role defines a unique set of functions that together form a unique employment opportunity in an organisation.
Occupational Standards (OS)	OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. Occupational Standards are applicable both in the Indian and global contexts.
Performance Criteria	Performance criteria are statements that together specify the standard of performance required when carrying out a task.
National Occupational Standards (NOS)	NOS are occupational standards which apply uniquely in the Indian context.
Qualifications Pack(QP)	QP comprises the set of OSs, together with the educational, training and other criteria required to perform a job role. A QP is assigned a unique qualifications pack code.
Electives	Electives are NOS/set of NOS that are identified by the sector as contributive to specialization in a job role. There may be multiple electives within a QP for each specialized job role. Trainees must select at least one elective for the successful completion of a QP with Electives.
Options	Options are NOS/set of NOS that are identified by the sector as additional skills. There may be multiple options within a QP. It is not mandatory to select any of the options to complete a QP with Options.
Unit Code	Unit code is a unique identifier for an Occupational Standard, which is denoted by an 'N'
Unit Title	Unit title gives a clear overall statement about what the incumbent should be able to do.
Description	Description gives a short summary of the unit content. This would be helpful to anyone searching on a database to verify that this is the appropriate OS they are looking for.
Scope	Scope is a set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on quality of performance required.
Knowledge and Understanding	Knowledge and understanding are statements which together specify the technical, generic, professional and organisational specific knowledge that an individual need to perform to the required standard.
Organisational Context	Organisational context includes the way the organisation is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility.
Technical Knowledge	Technical knowledge is the specific knowledge needed to accomplish specific designated responsibilities.









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Core Skills/ Generic Skills	Core skills or generic skills are a group of skills that are the key to learning and working in today's world. These skills are typically needed in any work environment in today's world. In the context of the OS, these include communication related skills that are applicable to most job roles.
Keywords /Terms	Description
AC	Alternating Current
CO <sub>2</sub>	Carbon Dioxide
CPR	Cardiac Pulmonary Resuscitation
PPE	Personal Protective Equipment



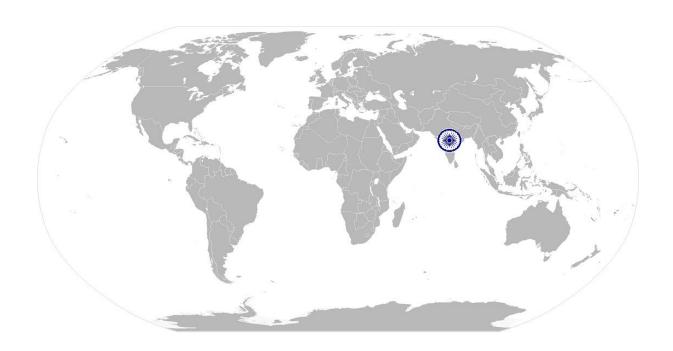






Install mechanical equipment at site

## National Occupational Standard



## **Overview**

This unit covers the installing of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto/ manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.









## Install mechanical equipment at site

CSC/N0501	Install mechanical equipment at site
Unit Code	CSC/N0501
Unit Title (Task)	Install mechanical equipment at site
Description	This unit covers the skills and knowledge required for installing a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, lifting and handling equipment hydraulic press, furnaces, auto / manual welding machines, shot blasting machines and processing plant machinery that have mechanical systems connected to them, in accordance with approved procedures.
Scope	<ul> <li>This unit/task covers the following:</li> <li>Work safely</li> <li>Carry out a site check, prior to the installation</li> <li>Carry out a check on receiving the product for installation</li> <li>Prepare the product for installation</li> <li>Install the mechanical equipment</li> </ul>
Performance Criteria(	PC) w.r.t. the Scope
Element	Performance Criteria
Work safely	To be competent, the user/individual on the job must be able to: PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work  PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing installation operations  PC3. ensure work area is clean and safe from hazards  PC4. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition  PC5. obtain clearance to carry out the installation activities  PC6. provide safe access and working arrangements for the installation area  PC7. ensure safe isolation of services during the installation  PC8. dispose of waste items in a safe and environmentally acceptable manner  PC9. leave the work area in a safe condition and free from foreign object debris
Carry out a site check prior to the	PC10. plan the installation activities in an efficient and appropriate manner
installation	PC11. survey and inspect the site and foundation for the following Inspect the following: ensure that the site is accessible; ensure that site is free from obstructions or hazards; conduct load test to test suitability of foundation where required; ensure the site is suitably prepared for the mechanical equipment installation to take place

PC12. ensure that appropriate utilities are available (eg. gas, water, air, electricity)









## Install mechanical equipment at site

	PC13. ensure that required installation consumables are available
	PC14. ensure that safety and environmental conditions can be met
	PC15. obtain necessary permits to carry out the required work
	PC16. check that installation job specification documentation are available and
	correct
	Job specification documents: e.g. assembly drawings; layout drawings;
	contractual specifications; manufacture's guidelines for installation; spares
	check and handover; manuals check and handover, etc.
	PC17. instruct and supervise marking out of positioning and layouts
Carry out a check on	To be competent, the user/individual on the job must be able to:
receiving the product	PC18. check and record for any physical damages to the machine/equipment
for installation	PC19. compare received product and accessories with product order specifications
	PC20. take appropriate action in lieu with manufacturer and customer, in case of
	any deviations
Prepare the product	To be competent, the user/individual on the job must be able to:
for installation	PC21. instruct and supervise use of grouting and adhesives after conducting
	foundation/site inspection
	PC22. instruct and supervise drilling holes for rig and anchor bolts
	PC23. instruct and supervise the movement and positioning of equipment, using
	cranes or forklifts as per the layout
	PC24. remove moisture absorbent bags, rust preventive, locking devices
	PC25. fill oils for lubrication, hydraulic and other special oils
	PC26. ensure the machine is clean
Install the	To be competent, the user/individual on the job must be able to:
mechanical	PC27. install the machine in accordance with manufacturers' and site specifications
equipment	PC28. perform routine modifications/alterations as per standard operating
	procedures or in consultation with manufacturer and customer, where
	required
	PC29. use the various installation tools and equipment as required
	Instruments: straight edges and feeler gauges; spirit levels with appropriate
	accuracy; mandrels; dial test indicators; measuring instruments (meter tape,
	vernier caliper, micrometers, depth gauges); plumb lines and taut wires;
	tension meters; customized gauges; multimeters; autocollimator; laser
	interferometer; right angle/square block
	PC30. apply installation techniques like leveling, aligning, coupling and connecting in
	accordance with specifications
	PC31. fill coolants, oil and other fluids as per specifications
	PC32. ensure the site is cleaned and clear of all debris and left in safe state
	PC33. ensure that all reports and documentation are completed correctly to
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## Install mechanical equipment at site

required specifications

	required specifications
PCS	4. produce installations which comply with the equipment manufacturer's
	operation specification/range
PCS	5. deal promptly and effectively with problems within control, and seek help
	and guidance from the relevant people for problems that cannot be resolved
PCS	6. complete the relevant paperwork, and pass to the appropriate people
	Paperwork: work instruction checklist along with non-conformance report;
	installation records; company specific documentation; service report to be
	signed by customer; maintain and hand-over log data sheet
PCS	37. give a brief to the customer staff on do's and don'ts of the operation and
	maintenance of the machine
PCS	88. switch on product equipment and carry out check for proper functioning
	without load
<b>3</b>	Checks: system turns on; input and output voltage levels are being arrived at;
	hydraulics are working; pressure is building as per requirement; working of
1000	fans, motors, ACs, etc. and functioning properly; various sub-parts of the
	machinery functions; check oils and coolant; testing that the equipment
	operates to the installation specification
PC	9. make adjustments, appropriate to the equipment being installed

## **Knowledge and Understanding (K)**

Α.	Organizational
	Context
	(Knowledge of
	the company/
	organization
	andits processes

The user/individual on the job needs to know and understand:

- KA1. legislation, standards, policies, and procedures followed in the company relevant to own employment and performance conditions
- KA2. relevant health and safety requirements applicable in the work place
- KA3. importance of working in clean and safe environment
- KA4. own job role and responsibilities and sources for information pertaining to employment terms, entitlements, job role and responsibilities
- KA5. reporting structure, inter-dependent functions, lines and procedures in the
- KA6. work area
- KA7. relevant people and their responsibilities within the work area
- KA8. escalation matrix and procedures for reporting work and employment related issues
- KA9. documentation and related procedures applicable in the context of employment and work
- KA10. importance and purpose of documentation in context of employment and work









## Install mechanical equipment at site

В.	Technical	The user/individual on the job needs to know and understand:
	Knowledge	KB1. procedures to be carried out before starting work on the installation
		KB2. specific safe working practices, installation procedures and environmental
		regulations that must be observed
		KB3. hazards associated with carrying out the installation of machinery and plant
		equipment and how can they be minimized
		KB4. personal protective equipment to be used during the fabrication and fitting
		activities and where can it be obtained
		KB5. types and sources of appropriate job specifications
		Job specification documents: e.g. assembly drawings; layout drawings;
		contractual specifications; manufacture's guidelines for installation; spares
		check and handover; manuals check and handover
		KB6. common terminology used in installation of machinery and plant equipment
		KB7. interpretation of drawings, standards, quality control procedures and
		specifications used for the installation including testing procedures
		KB8. equipment to be installed, its operating procedures and function
		KB9. methods of marking out the site for positioning of the equipment, and the
		tools and equipment used for this
		KB10. methods of drilling holes for rag and expanding bolts (including the use of
		grouting and adhesives)
		KB11. various mechanical fasteners that will be used, and their method of
		installation (eg. threaded fasteners, special securing devices, masonry fixing
		devices)
		KB12. torque loading requirements of the fasteners, and what to do if these
		loadings are exceeded or not achieved
		KB13. correct tools, equipment, and fasteners for the installation activities
		KB14. types of tools and instruments used to position, secure and align the
		equipment (eg. spanners, wrenches, crow bars, torque wrenches, engineer's
		levels, alignment telescopes and laser devices)
		Instruments: straight edges and feeler gauges; spirit levels with appropriate
		accuracy; mandrels; dial test indicators; measuring instruments (meter tape,
		vernier caliper, micrometers, depth gauges); plumb lines and taut wires;
		tension meters; customized gauges; multimeters; autocollimator; laser
		interferometer; right angle/square block
		KB15. techniques used to position, align, level and adjust the equipment
		KB16. methods of lifting, handling and supporting the equipment during the
		installation activities
		KB17. methods of connecting to mechanical power transmission devices (eg. belt
		and chain drives, couplings, clutches and brakes)
		and chain drives, couplings, clutches and brakes)









## Install mechanical equipment at site

	KB18. methods of connecting equipment to service supplies (eg. electrical, fluid
	power, compressed air oil and fuel supplies)
	KB19. procedure for the safe disposal of waste materials
	KB20. how to conduct any necessary checks to ensure the equipment integrity,
	functionality, accuracy, and quality of the installation
	Checks: setting working clearance; tensioning; checking level and alignment;
	making visual checks for completeness and freedom from damage; making
	sensory checks (sight, sound, smell, touch); ensuring that moving parts are
	guarded and clear of obstruction; checking torque settings of fasteners fitted
	at the site; ensuring locking devices are fitted to fasteners (where
	appropriate); ensure fulfillment of specific instruction in manufactures'
	guidelines
	KB21. how to recognize installation defects and how to address them appropriately
	Defects: leaks, poor seals, misalignment, ineffective fasteners, foreign object
	damage, contamination, vibration, etc.
	KB22. importance of ensuring that the completed installation is free from dirt, and
	foreign object damage, and of ensuring that any exposed components or pipe
	ends are correctly covered/protected
	KB23. calibration/care and control procedures for tools and equipment
	KB24. problems that can occur with the installation operations, and how these can
	be overcome
	KB25. fault-finding techniques to be used when the equipment fails to operate
	correctly
	KB26. recording documentation and importance of completing it accurately and
	timely for the activities undertaken
	KB27. extent of own responsibility, and whom to report to in case there is a
	problems that is not getting resolved
	KB28. reading of various job related engineering drawings
	KB29. knowledge of the mechanical equipment function and product
	KB30. knowledge of component machining processes
	KB31. relevant basic electrical installation theory (electrical connections of the
	equipment to be installed)
	KB32. do's and don'ts of operating and maintaining the machine
Skills (S)	RESE. do 3 and don is of operating and maintaining the machine
	Reading Skills
A. Core Skills/ Generic Skills	
Generic Skills	The user/ individual on the job needs to know and understand how to:
	SA1. read and interpret information correctly from various job specification
	documents, health and safety instructions, memos, etc. applicable to the job in English and/or local language









## CS

CSC/N0501	Install mechanical equipment at site
	Writing Skills
	The user/individual on the job needs to know and understand how to:  SA2. fill up appropriate technical forms, process charts, activity logs as per organizational format in English and/or local language
	SA3. undertake numerical operations, geometry and calculations/ formulae arithmetic: addition, subtraction, multiplication, division, fractions and decimals, percentages and proportions, simple ratios and averages
	SA4. use appropriate measuring techniques SA5. express numerical solutions to a degree of accuracy that is appropriate to the value being calculated
	degree of accuracy: correct to three significant figures, correct to two decimal places, express a decimal fraction in standard form, express tolerance in terms of limits of size
	SA6. use a calculator to raise a number to a power and determine square roots SA7. use formulae to complete transpositions and solve problems transpositions: involving addition, subtraction, multiplication and division in
	any combination using a maximum of three terms, for example Ohm's Law, substitution of known values
	SA8. use algebraic expressions to solve linear equations SA9. plot and interpret straight line graphs SA10. apply pythagoras' theorem to perform calculations SA11. explain how to use sine, cosine and tangent to solve typical engineering
	problems  sine, cosine and tangent: state their ratios for angles up to 90°, determine their values for given angles up to 90°, solve simple problems
	SA12. define density and relative density and solve related problems using formula
	SA13. define moments of a force and solve related problems using formula moments of a force: define and apply the 'Principle of Moments', define the meanings of the terms 'torque' & 'couple'
	SA14. define work, power and energy and solve related problems using formula work, power and energy: explain what is meant by energy; state that the unit of energy is the joule (J), the unit of power is the watt (W) and the unit of work is the joule (J); define power in terms of voltage/current and work done per second, perform calculations for work, power and energy, levers and couples work, power and energy, define work done in terms of force and
	distance moved  SA15. define friction and solve related problems using formula friction: definition, explain coefficient of friction, explain how friction can be

educed, select materials that will rotate, or slide together with low frictional









## Install mechanical equipment at site

CSC/110501	instan mechanical equipment at site
CSC/NUSUI	value, perform calculations for friction  SA16. describe the relationship between temperature changes and changes in length temperature: define coefficient of expansion, solve numerical problems to determine the change in length due to temperature  SA17. define types of heat and solve related problems using formula heat: define specific heat capacity, specific latent heat (fusion, evaporation) solve numerical problems associated with specific heat capacity, specific latent heat of fusion, specific latent heat of evaporation  SA18. measure heights and angles at a site  Oral Communication (Listening and Speaking skills)  The user/individual on the job needs to know and understand how to: SA19. convey and share technical information clearly using appropriate language
	SA20. check and clarify task-related information SA21. liaise with appropriate authorities using correct protocol SA22. communicate with people in respectful form and manner in line with organizational protocol SA23. listen to questions and concerns of customer and provide resolution in a respectful manner as per organizational guidelines SA24. be well dressed and groomed SA25. put forward ones point of view in a convincing manner
B. Professional Skills	Plan and Organize  The user/individual on the job needs to know and understand how to:  SB1. plan, prioritize and sequence work operations as per job requirements  SB2. organize and analyze information relevant to work
	SB3. basic concepts of shop-floor work productivity including waste reduction, efficient material usage and optimization of time  Customer Centricity  The user/individual on the job needs to know and understand how to: SB4. exercise restraint while expressing dissent and during conflict situations SB5. follow correct communication protocols with customers SB6. work towards ensuring customer satisfaction and delight SB7. contribute to customer satisfaction
	SB8. meet customer needs for information and assistance SB9. recognize and communicate limits of one's authority and ability in responding to customer expectations









## Install mechanical equipment at site

- SB10. collect and pass on accurate and timely customer feedback to appropriate company authorities
- SB11. handle customer disgruntlement and dissatisfaction

## **Problem Solving**

The user/individual on the job needs to know and understand how to:

- SB12. identify problems with work planning, procedures, output and behavior and their implications
- SB13. prioritize and plan for problem solving
- SB14. communicate problems appropriately to others
- SB15. identify sources of information and support for problem solving
- SB16. seek assistance and support from other sources to solve problems
- SB17. identify effective resolution techniques
- SB18. select and apply resolution techniques
- SB19. seek evidence for problem resolution

## **Analytical Thinking**

The user/individual on the job needs to know and understand how to:

- SB20. undertake and express new ideas and initiatives to others
- SB21. modify work plan to overcome unforce een difficulties or developments that occur as work progresses
- SB22. participate in improvement procedures including process, quality and internal/external customer/supplier relationships
- SB23. enhance one's competencies in new and different situations and contexts to achieve more

## **Critical Thinking**

The user/individual on the job needs to know and understand how to:

- SB24. apply, analyze, and evaluate the information gathered from observation, experience, reasoning, or communication, as a guide to thought and action
- SB25. participate in on-the-job and other learning, training and development interventions and assessments
- SB26. clarify task related information with appropriate personnel or technical adviser
- SB27. seek to improve and modify own work practices
- SB28. maintain current knowledge of application standards, legislation, codes of practice and product/process developments









## Install mechanical equipment at site

## **NOS Version Control**

NOS Code	CSC/N0501		
Credits	TBD	Version number	1.0
Industry	Capital Goods	Drafted on	14/04/2014
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Plastics         Manufacturing         Machinery</li> <li>Textile         Manufacturing         Machinery</li> <li>Process Plant         Machinery</li> <li>Electrical and Power         Machinery</li> </ol>	Last reviewed on	24/11/2017
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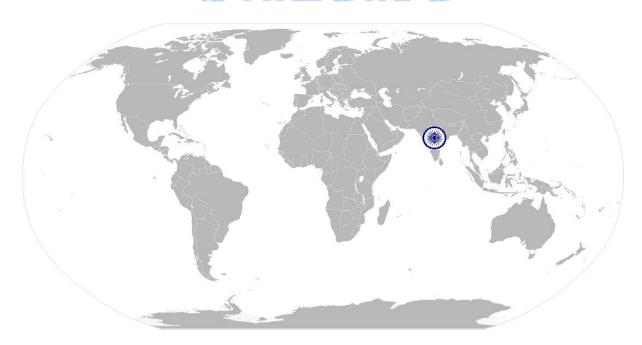






Use basic health and safety practices at the workplace

## National Occupational Standard



## **Overview**

This unit covers health, safety and security at the workplace. This includes procedures and practices that candidates need to follow to help maintain a healthy, safe and secure work environment.









Unit Code	CSC/N1335	
Unit Title (Task)	Use basic health and safety practices at the workplace	
Description	This OS unit is about knowledge and practices relating to health, safety and security that candidates need to use in the workplace. It covers responsibilities towards self, others, assets and the environment.	
Scope	This unit/task covers the following:	
	<ul> <li>Health and safety</li> <li>Fire safety</li> <li>Emergencies, rescue and first-aid procedure</li> </ul>	
Performance Criteria(I	PC) w.r.t. the Scope	
Element	Performance Criteria	
Health and safety	To be competent, the user/individual on the job must be able to:  PC1. use protective clothing/equipment for specific tasks and work conditions  Protective clothing: leather or asbestos gloves, flame proof aprons, flame proof overalls buttoned to neck, cutiless (without folds), trousers, reinforced footwear, helmets/hard hats, cap and shoulder covers, ear defenders/plugs, safety boots, knee pads, particle masks, glasses/goggles/visors  Equipment: hand shields, machine guards, residual current devices, shields, dust sheets, respirator  PC2. state the name and location of people responsible for health and safety in the workplace  PC3. state the names and location of documents that refer to health and safety in the workplace  PC4. identify job-site hazardous work and state possible causes of risk or accident in the workplace  Hazards: sharp edged and heavy tools; heated metals; oxyfuel and gas cylinders; welding radiation; hazardous surfaces(sharp, slippery, uneven, chipped, broken, etc.); hazardous substances(chemicals, gas, oxy-fuel, fumes, dust, etc.); physical hazards(working at heights, large and heavy objects and machines, sharp and piercing objects, tolls and machines, intense light, load noise, obstructions in corridors, by doors, blind turns, noise, over stacked shelves and packages, etc.) electrical hazards (power supply and points, loose and naked cables and wires, electrical machines and appliances, etc.)  Possible causes of risk and accident: physical actions; reading; listening to and giving instructions; inattention; sickness and incapacity (such as drunkenness); health hazards (such as untreated injuries and contagious	









illness)

PC5.

safety of self and others

Safe working practices: using protective clothing and equipment; putting up and reading safety signs; handle tools in the correct manner and store and maintain them properly; keep work area clear of clutter, spillage and unsafe object lying casually; while working with electricity take all electrical precautions like insulated clothing, adequate equipment insulation, use of control equipment, dry work area, switch off the power supply when not required, etc.; safe lifting and carrying practices; use equipment that is working properly and is well maintained; take due measures for safety while working in confined places, trenches or at heights, etc. including safety harness, fall arrestors, etc.

carry out safe working practices while dealing with hazards to ensure the

- PC6. state methods of accident prevention in the work environment of the job role Methods of accident prevention: training in health and safety procedures; using health and safety procedures; use of equipment and working practices (such as safe carrying procedures); safety notices, advice; instruction from colleagues and supervisors
- PC7. state location of general health and safety equipment in the workplace General health and safety equipment: fire extinguishers; first aid equipment; safety instruments and clothing; safety installations (eg fire exits, exhaust fans)
- PC8. inspect for faults, set up and safely use steps and ladders in general use Ladder faults: corrosion of metal components, deterioration, splits and cracks timber components, imbalance, loose rungs, missing/ unfixed nuts or bolts, etc.
  - Ladders set up: firm/level base, clip/lash down, leaning at the correct angle, etc.
- PC9. work safely in and around trenches, elevated places and confined areas
- PC10. lift heavy objects safely using correct procedures
- PC11. apply good housekeeping practices at all times

  Good housekeeping practices: clean/tidy work areas, removal/disposal of
  waste products, protect surfaces
- PC12. identify common hazard signs displayed in various areas

  Various areas: on chemical containers; equipment; packages; inside buildings;
  in open areas and public spaces, etc.
- PC13. retrieve and/or point out documents that refer to health and safety in the workplace
  - Documents: fire notices, accident reports, safety instructions for equipment and procedures, company notices and documents, legal documents (eg









SC/N1335 Use	basic health and safety practices at the workplace government notices)
ire safety	To be competent, the user/individual on the job must be able to:
ile Salety	PC14. use the various appropriate fire extinguishers on different types of fires
	correctly
	Types of fires: Class A: eg. ordinary solid combustibles, such as wood, paper,
	cloth, plastic, charcoal, etc.; Class B: flammable liquids and gases, such as
	gasoline, propane, diesel fuel, tar, cooking oil, and similar substances; Class (
	eg. electrical equipment such as appliances, wiring, breaker panels, etc.
	(These categories of fires become Class A, B, and D fires when the electrical
	equipment that initiated the fire is no longer receiving electricity); Class D:
	combustible metals such as magnesium, titanium, and sodium (These fires
	burn at extremely high temperatures and require special suppression agents
	PC15. demonstrate rescue techniques applied during fire hazard
	PC16. demonstrate good housekeeping in order to prevent fire hazards
	PC17. demonstrate the correct use of a fire extinguisher
mergencies, rescue	To be competent, the user/individual on the job must be able to:
nd first-aid	PC18. demonstrate how to free a person from electrocution
procedures	PC19. administer appropriate first aid to victims where required eg. in case of
	bleeding, burns, choking, electric shock, poisoning etc.
	PC20. demonstrate basic techniques of bandaging
	PC21. respond promptly and appropriately to an accident situation or medical
	emergency in real or simulated environments
	PC22. perform and organize loss minimization or rescue activity during an accident
	in real or simulated environments
	PC23. administer first aid to victims in case of a heart attack or cardiac arrest due t
	electric shock, before the arrival of emergency services in real or simulated
	cases
	PC24. demonstrate the artificial respiration and the CPR Process
	PC25. participate in emergency procedures
	Emergency procedures: raising alarm, safe/efficient, evacuation, correct
	means of escape, correct assembly point, roll call, correct return to work
	PC26. complete a written accident/incident report or dictate a report to another
	person, and send report to person responsible
	Incident Report includes details of: name, date/time of incident, date/time of
	report, location, environment conditions, persons involved, sequence of
	events, injuries sustained, damage sustained, actions taken, witnesses,
	supervisor/manager notified
	PC27. demonstrate correct method to move injured people and others during an
	1 627. demonstrate correct method to move injured people and others during an









CSC/N1335 Use basic health and safety practices at the workplace		
A. Organizational	The user/individual on the job needs to know and understand:	
Context	KA1. names (and job titles if applicable), and where to find, all the people	
(Knowledge of the	responsible for health and safety in a workplace	
company /	KA2. names and location of documents that refer to health and safety in the	
organization and	workplace	
its processes)		
B. Technical	The user/individual on the job needs to know and understand:	
Knowledge	KB1. meaning of "hazards" and "risks"	
	KB2. health and safety hazards commonly present in the work environment and	
	related precautions	
	KB3. possible causes of risk, hazard or accident in the workplace and why risk	
	and/or accidents are possible	
	KB4. possible causes of risk and accident	
	Possible causes of risk and accident: physical actions; reading; listening to and	
	giving instructions; inattention; sickness and incapacity (such as	
	drunkenness); health hazards (such as untreated injuries and contagious	
	illness)	
	KB5. methods of accident prevention	
	Methods of accident prevention: training in health and safety procedures;	
	using health and safety procedures; use of equipment and working practices	
	(such as safe carrying procedures); safety notices, advice; instruction from	
	colleagues and supervisors	
	KB6. safe working practices when working with tools and machines	
	KB7. safe working practices while working at various hazardous sites	
	KB8. where to find all the general health and safety equipment in the workplace	
	KB9. various dangers associated with the use of electrical equipment	
	KB10. preventative and remedial actions to be taken in the case of exposure to toxic	
	materials	
	Exposure: ingested, contact with skin, inhaled	
	Preventative action: ventilation, masks, protective clothing/ equipment);	
	Remedial action: immediate first aid, report to supervisor	
	Toxic materials: solvents, flux, lead	
	KB11. importance of using protective clothing/equipment while working	
	KB12. precautionary activities to prevent the fire accident KB13. various causes of fire	
	Causes of fires: heating of metal; spontaneous ignition; sparking; electrical	
heating; loose fires (smoking, welding, etc.); chemical fires; etc.		
	KB14. techniques of using the different fire extinguishers	
	KB15. different methods of extinguishing fire	
	KB16. different materials used for extinguishing fire	









CSC/N1335	Use basic health and safety practices at the workplace
	Materials: sand, water, foam, CO <sub>2</sub> , dry powder
	KB17. rescue techniques applied during a fire hazard
	KB18. various types of safety signs and what they mean
	KB19. appropriate basic first aid treatment relevant to the condition eg. shock,
	electrical shock, bleeding, breaks to bones, minor burns, resuscitation,
	poisoning, eye injuries
	KB20. content of written accident report
	KB21. potential injuries and ill health associated with incorrect manual handing
	KB22. safe lifting and carrying practices
	KB23. personal safety, health and dignity issues relating to the movement of a
	person by others
	KB24. potential impact to a person who is moved incorrectly
Skills (S)	
A. Core Skills/	Reading Skills
Generic Skills	The user/individual on the job needs to know and understand how to:
	SA1. read and comprehend basic content to read labels, charts, signages
	SA2. read and comprehend basic English to read manuals of operations
	SA3. read an accident/incident report in/ocal language or English
	Writing Skills
	The user/individual on the job needs to know and understand how to:
	SA4. write an accident/incident report in local language or English
	Oral Communication (Listening and Speaking skills)
	The user/individual on the job needs to know and understand how to:
	SA5. question coworkers appropriately in order to clarify instructions and other
	issues
	SA6. give clear instructions to coworkers, subordinates others
B. Professional Sk	ills Decision Making
	The user/individual on the job needs to know and understand how to:
	SB1. make appropriate decisions pertaining to the concerned area of work with
	respect to intended work objective, span of authority, responsibility, laid
	down procedure and guidelines
	Plan and Organize
	The user/individual on the job needs to know and understand how to:
	SB2. plan and organize their own work schedule, work area, tools, equipment and
	materials to maintain decorum and for improved productivity
	Customer Centricity
	The user/individual on the job needs to know and understand how to:
	SB3. remain congenial while discussing and debating issues with co-workers









- SB4. follow appropriate protocols for communication based on situation, hierarchy, organizational culture and practice
- SB5. ask for, provide and receive required assistance where possible to ensure achievement of work related objectives
- SB6. thank coworkers for any assistance received
- SB7. offer appropriate respect based on mutuality and respect for fellow workmanship and authority

## **Problem Solving**

The user/individual on the job needs to know and understand how to:

- SB8. think through the problem, evaluate the possible solution(s) and suggest an optimum /best possible solution(s)
- SB9. identify immediate or temporary solutions to resolve delays
- SB10. identify sources of support that can be availed of for problem solving for various kind of problems
- SB11. seek appropriate assistance from other sources to resolve problems
- SB12. report problems that you cannot resolve to appropriate authority

## **Analytical Thinking**

The user/individual on the job needs to knownd understand how to:

- SB13. identify cause and effect relations in their area of work
  - SB14. use cause and effect relations to anticipate potential problems and their solution

## **Critical Thinking**

NA









## Use basic health and safety practices at the workplace

## **NOS Version Control**

NOS Code		CSC/N1335	
Credits	TBD	Version number	1.0
Industry	Capital Goods	Drafted on	14/04/2014
Industry Sub-sector	1. Machine Tools 2. Plastics     Manufacturing     Machinery 3. Textile     Manufacturing     Machinery 4. Process Plant     Machinery 5. Electrical and Power     Machinery	Last reviewed on	24/11/2017
Occupation	Service	Next review date	24/11/2021



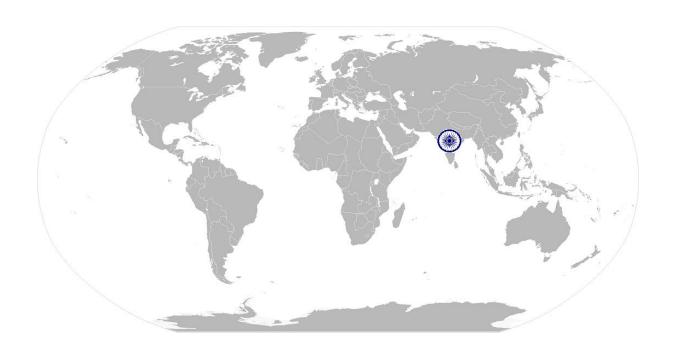






Work effectively with others

## National Occupational Standard



## **Overview**

This unit covers basic practices that improve effectiveness of working with others in an organizational set-up.









## Work effectively with others

1	Unit Code	CSC/N1336	
	Unit Code Unit Title		
	(Task)	Work effectively with others	
	Description	This unit covers basic etiquette and competencies that a candidate is required to possess and demonstrate in their behavior and interactions with others at the workplace. These cover areas such as communication etiquette, discipline, listening etc.	
	Scope	This unit/task covers the following:  • Work effectively with others	
	Performance Criteria(P	C) w.r.t. the Scope	
	Element	Performance Criteria	
	Work effectively with others	To be competent, the user/individual on the job must be able to: PC1. receive information accurately and instructions from the supervisor and fellow workers, getting clarification where required PC2. pass on information accurately to authorized persons who require it and within agreed timescale and confirm its receipt PC3. give information to others clearly, at a pace and in a manner that helps them to understand PC4. display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible PC5. consult with and assist others to maximize effectiveness and efficiency in carrying out tasks PC6. display appropriate communication etiquette while working Communication etiquette: do not use abusive language; use appropriate titles and terms of respect; do not eat or chew while talking (vice versa)etc. PC7. display active listening skills while interacting with others at work PC8. use appropriate tone, pitch and language to convey politeness, assertiveness, care and professionalism PC9. demonstrate responsible and disciplined behaviors at the workplace Disciplined behaviors: e.g. punctuality; completing tasks as per given time and standards; not gossiping and idling time; eliminating waste, honesty, etc. PC10. escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict	
	Knowledge and Unders	standing (K)	
	A. Organizational Context (Knowledge of the	The user/individual on the job needs to know and understand:  KA1. legislation, standards, policies, and procedures followed in the company relevant to own employment and performance conditions	
	company /	KA2. reporting structure, inter-dependent functions, lines and procedures in the	









CSC/N1336	Work effectively with others
organization and	work area
its processes)	KA3. relevant people and their responsibilities within the work area
	KA4. escalation matrix and procedures for reporting work and employment related
	issues
B. Technical	The user/individual on the job needs to know and understand:
Knowledge	KB1. various categories of people that one is required to communicate and co-
	ordinate with in the organization
	KB2. importance of effective communication in the workplace
	KB3. importance of teamwork in organizational and individual success
	KB4. various components of effective communication
	KB5. key elements of active listening
	KB6. value and importance of active listening and assertive communication
	KB7. barriers to effective communication
	KB8. importance of tone and pitch in effective communication
	KB9. importance of avoiding casual expletives and unpleasant terms while
	communicating professional circles
	KB10. how poor communication practices can disturb people, environment and
	cause problems for the employee, the employer and the customer
	KB11. importance of ethics for professional uccess
	KB12. importance of discipline for professional success
	KB13. what constitutes disciplined behavior for a working professional

KB14. common reasons for interpersonal conflict

success

SA4.

KB15. importance of developing effective working relationships for professional

KB16. expressing and addressing grievances appropriately and effectively KB17. importance and ways of managing interpersonal conflict effectively

## Skills (S)

# A. Core Skills | Reading Skills | The user/ individual on the job needs to know and understand how to: | SA1. read basic terms and terminologies to accurately interpret work related documents, labels, supervisor instructions in the local language | | SA2. read and interpret accurate information from various relevant work instructions and records | | Writing Skills | The user/ individual on the job needs to know and understand how to: | SA3. write clear and legible notes to self, colleagues and seniors to pass messages,

requirements in the local language

keep records, prepare to-do lists, take down instructions

write basic numbers, quantities and work related terminology for operational









CSC/N1336	Work effectively with others					
	Oral Communication (Listening and Speaking skills)					
	The user/individual on the job needs to know and understand how to:  SA5. interact with the supervisor appropriately (correct protocol and manner of speaking) in order to understand the basic requirements of the product, production plans and other associated requirements  SA6. give clear instructions to co-workers about the type of output required and answer queries  SA7. display active listening skills while interacting with co-workers and other in					
	the workplace					
B. Professional Skills	Decision Making					
	NA					
	Plan and Organize					
	The user/individual on the job needs to know and understand how to:					
	SB1. use appropriate planning to maintain a smooth relationship with fellow team members  SB2. take steps within one's limits of authority to initiate modification in plan if the circumstances require it					
	Customer Centricity					
	The user/individual on the job needs to know and understand how to:  SB3. check that work meets customer requirements  SB4. deliver consistent and reliable service to internal and external customers					
	Problem Solving					
	The user/individual on the job needs to know and understand how to:  SB5. work with co-workers and supervisor to resolve any issues that threaten disruption, increase risk, cause delays or under-achievement of quality and targets as per the planned schedule					
	Analytical Thinking					
	NA NA					
	Critical Thinking					
	NA					









## Work effectively with others

## **NOS Version Control**

NOS Code	CSC/N1336			
Credits	TBD	Version number	1.0	
Industry	Capital Goods	Drafted on	14/04/2014	
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Plastics         Manufacturing         Machinery</li> <li>Textile         Manufacturing         Machinery</li> <li>Process Plant         Machinery</li> <li>Electrical and Power         Machinery</li> </ol>	Last reviewed on	24/11/2017	
Occupation	Service	Next review date	24/11/2021	



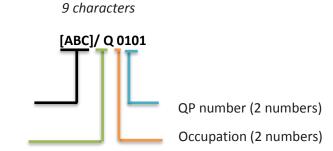




## **Annexure**

## **Nomenclature for QP and NOS**

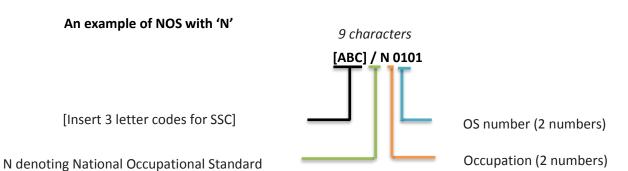
## **Qualifications Pack**



[Insert 3 letter codes for SSC]

Q denoting Qualifications Pack

## **Occupational Standard**



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The following acronyms/ codes have been used in the nomenclature above:

Sub-sector	Range of Occupation numbers		
Machine Tools	01-13		
Dies, Moulds and Press Tools	01-13		
Plastic Manufacturing Machinery	01-13		
Textile Manufacturing Machinery	01-13		
Process Plant Machinery	01-13		
Electrical and Power Machinery	01-13		
Light Engineering Goods	01-13		

Sequence	Description	Example
Three letters	Capital Goods	CSC
Slash	/	/
Next letter	Whether <b>Q</b> P or <b>N</b> OS	N
Next two numbers	Occupation code	01
Next two numbers	OS number	01







## <u>Criteria For Assessment Of Trainees</u>

**Job Role:** Service Engineer - Installation

**Qualification Pack**: CSC/Q0501

**Sector Skill Council**: Capital Goods Skill Council

## **Guidelines for Assessment**

- 1. Criteria for assessment for each Qualification Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks proportional to its importance in NOS. SSC will also lay down proportion of marks for Theory and Skills Practical for each PC.
- 2. The assessment for the theory part will be based on knowledge bank of questions created by the SSC.
- 3. Assessment will be conducted for all compulsory NOS, and where applicable, on the selected elective/option NOS/set of NOS.
- 4. Individual assessment agencies will create unique question papers for theory part for each candidate at each examination/training center (as per assessment criteria below).
- 5. Individual assessment agencies will create unique evaluations for skill practical for every student at each examination/training center based on this criterion.
- 6. To pass the Qualification Pack , every trainee should score a minimum of 70% of aggregate marks to successfully clear the assessment.
- 7. In case of unsuccessful completion, the trainee may seek reassessment on the Qualification Pack.

Compulsory NOS Total Marks: 300				Marks Allocation	
Assessment outcomes	Assessment Criteria for outcomes	Total Marks	Out of	Theory	Skills Practical
CSC/N0501 Install mechanical equipment at site	PC1.comply with health and safety, environmental and other relevant regulations and guidelines at work		3	1	2
	PC2.adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing installation operations	100	4	1	3
	PC3.ensure work area is clean and safe from hazards		2	0	2
	PC4.ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition		2	0	2
	PC5.obtain clearance to carry out the installation activities		2	0	2
	PC6.provide safe access and working arrangements for the installation area		3	0	3
	PC7.ensure safe isolation of services during the installation		2	0	2







PC8. dispose of waste items in a safe and environmentally acceptable manner  PC9. leave the work area in a safe condition and free from foreign object debris  2 0 2  PC10. plan the installation activities in an efficient and appropriate manner  3 1 2  PC11. survey and inspect the site and foundation for the following  PC12. ensure that appropriate utilities are available (eg. gas, water, air, electricity)  PC13. ensure that required installation consumables are available	
from foreign object debris  2 0 2  PC10.plan the installation activities in an efficient and appropriate manner  3 1 2  PC11. survey and inspect the site and foundation for the following  PC12.ensure that appropriate utilities are available (eg. gas, water, air, electricity)  PC13.ensure that required installation consumables	
and appropriate manner  PC11. survey and inspect the site and foundation for the following  PC12.ensure that appropriate utilities are available (eg. gas, water, air, electricity)  PC13.ensure that required installation consumables	
the following  PC12.ensure that appropriate utilities are available (eg. gas, water, air, electricity)  PC13.ensure that required installation consumables	
(eg. gas, water, air, electricity)  PC13.ensure that required installation consumables	_
	-
PC14.ensure that safety and environmental conditions can be met  3 1 2	
PC15.obtain necessary permits to carry out the required work 2 0 2	
PC16.check that installation job specification documentation are available and correct  2 0 2	
PC17.instruct and supervise marking out of positioning and layouts  2 0 2	
PC18.check and record for any physical damages to the machine/equipment 2 0 2	
PC19.compare received product and accessories with product order specifications  3 1 2	
PC20.take appropriate action in lieu with manufacturer and customer, in case of any deviations  3 0 3	
PC21.instruct and supervise use of grouting and adhesives after conducting foundation/site inspection  3 0 3	
PC22.instruct and supervise drilling holes for rig and anchor bolts  3 0 3	
PC23.instruct and supervise the movement and positioning of equipment, using cranes or forklifts as per the layout  3 1 2	
PC24.remove moisture absorbent bags, rust preventive, locking devices 2 0 2	
PC25.fill oils for lubrication, hydraulic and other special oils  2 0 2	
PC26.ensure the machine is clean 1 0 1	_
PC27.install the machine in accordance with manufacturers' and site specifications  4 1 3	







	T		•	1	
	PC28.perform routine modifications/alterations as per standard operating procedures or in consultation with manufacturer and customer, where required		5	2	3
	PC29.use the various installation tools and equipment as required		2	0	2
	PC30.apply installation techniques like leveling, aligning, coupling and connecting in accordance with specifications		4	1	3
	PC31.fill coolants, oil and other fluids as per specifications		3	1	2
	PC32.ensure the site is cleaned and clear of all debris and left in safe state		1	0	1
	PC33. ensure that all reports and documentation are completed correctly to required specifications		3	1	2
	PC34.produce installations which comply with the equipment manufacturer's operation specification/range		4	1	3
	PC35.deal promptly and effectively with problems within control, and seek help and guidance from the relevant people for problems that cannot be resolved		2	0	2
	PC36.complete the relevant paperwork, and pass to the appropriate people		2	0	2
	PC37.give a brief to the customer staff on do's and don'ts of the operation and maintenance of the machine		2	0	2
	PC38.switch on product equipment and carry out check for proper functioning without load		2	0	2
	PC39.make adjustments, appropriate to the equipment being installed		3	0	3
		Total	100	14	86
CSC/N1335 Use basic health and	PC1.use protective clothing/equipment for specific tasks and work conditions		4	1	3
safety practices at the workplace	PC2.state the name and location of people responsible for health and safety in the workplace		3	1	2
	PC3.state the names and location of documents that refer to health and safety in the workplace		3	1	2
	PC4.identify job-site hazardous work and state possible causes of risk or accident in the workplace		5	2	3
	PC5.carry out safe working practices while dealing with hazards to ensure the safety of self and others		4	2	2
	PC6.state methods of accident prevention in the work environment of the job role		3	2	1
	PC7.state location of general health and safety equipment in the workplace		5	2	3
	PC8.inspect for faults, set up and safely use steps and ladders in general use		5	2	3







	PC9.work safely in and around trenches, elevated		5	2	3
	places and confined areas		3		3
	PC10.lift heavy objects safely using correct procedures	100	4	2	2
	PC11.apply good housekeeping practices at all times		5	2	3
	PC12.identify common hazard signs displayed in		3	1	2
	various areas		3	1	2
	PC13.retrieve and/or point out documents that refer to health and safety in the workplace		4	1	3
	PC14.use the various appropriate fire extinguishers on different types of fires correctly		3	1	2
	PC15.demonstrate rescue techniques applied during fire hazard		3	1	2
	PC16.demonstrate good housekeeping in order to prevent fire hazards		4	1	3
	PC17.demonstrate the correct use of a fire extinguisher		4	1	3
	PC18.demonstrate how to free a person from electrocution		4	1	3
	PC19.administer appropriate first aid to victims where required eg. in case of bleeding, burns, choking, electric shock, poisoning etc.		3	1	2
	PC20.demonstrate basic techniques of bandaging		3	1	2
	PC21.respond promptly and appropriately to an accident situation or medical emergency in real or simulated environments		3	1	2
	PC22.perform and organize loss minimization or rescue activity during an accident in real or simulated environments		3	1	2
	PC23.administer first aid to victims in case of a heart attack or cardiac arrest due to electric shock, before the arrival of emergency services in real or simulated cases		3	1	2
	PC24.demonstrate the artificial respiration and the CPR Process		3	1	2
	PC25.participate in emergency procedures		4	1	3
	PC26.complete a written accident/incident report or dictate a report to another person, and send report to person responsible		3	1	2
	PC27.demonstrate correct method to move injured people and others during an emergency		4	2	2
		Total	100	36	64
CSC/N1336 Work effectively with others	PC1.receive information accurately and instructions from the supervisor and fellow workers, getting clarification where required	460	10	3	7
	PC2.pass information accurately to authorized persons who require it and within agreed timescale and confirm its receipt	100	10	3	7



## Qualifications Pack for Service Engineer - Installation





PC3.give information to others clearly, at a pace and in a manner that helps them to understand		10	3	7
PC4.display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible		10	3	7
PC5.consult with and assist others to maximize effectiveness and efficiency in carrying out tasks		10	3	7
PC6.display appropriate communication etiquette while working		10	3	7
PC7.display active listening skills while interacting with others at work		10	3	7
PC8.use appropriate tone, pitch and language to convey politeness, assertiveness, care and professionalism		10	3	7
PC9.demonstrate responsible and disciplined behaviors at the workplace		10	3	7
PC10.escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict		10	3	7
	Total	100	30	70